

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MASSACHUSETTS

JOHN FREDERICK,

Plaintiff,

v.

SKILLSOFT CORPORATION,

Defendant.

Civil Action No. 04-10066 WGY

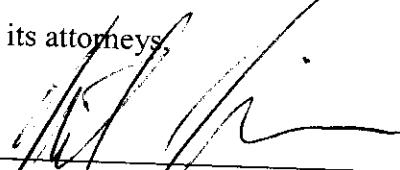
**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.3 of the Local Rules of this Court, the Defendant, SkillSoft Corporation ("SkillSoft") hereby states that Warburg, Pincus Ventures, L.P. and Liberty Wanger Asset Management, L.P. own ten percent or more of SkillSoft's stock.

Respectfully submitted,

SKILLSOFT CORPORATION,

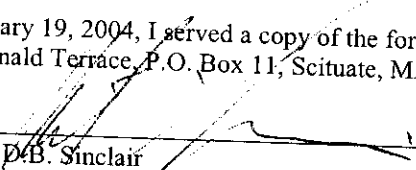
By its attorneys,

  
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Kent D.B. Sinclair (BBO No. 639597)  
SEYFARTH SHAW LLP  
World Trade Center East  
Two Seaport Lane, Suite 300  
Boston, MA 02210-2028  
(617) 946-4800

Dated: February 19, 2004

**CERTIFICATE OF SERVICE**

I, Kent D.B. Sinclair, hereby certify that on February 19, 2004, I served a copy of the foregoing document by first-class mail to John L. Sullivan, Esq., Seven MacDonald Terrace, P.O. Box 11, Scituate, MA. 02066.

  
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Kent D.B. Sinclair